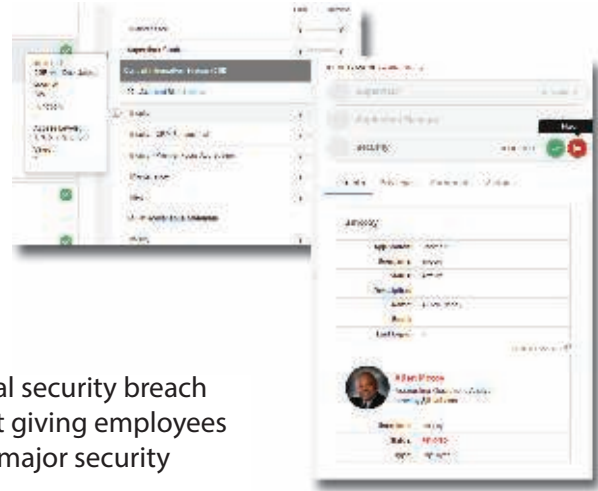


# What is Permission Assist?

## Always Be Audit Ready with Permission Assist

You have enough to worry about. You don't need regulator or external auditors calling you out on a permission review.

With Permission Assist, you will always have the answers to their questions—even before they ask them—because we're built with financial institutions software in mind, period.



## Stop the “Ugliest” Data Breach

Getting hacked will make headline news, but having an internal security breach would be catastrophic to your reputation. It's been proven that giving employees unnecessary access to view and manipulate sensitive data is a major security liability that is hard to unearth.

Always know who has access to what for all applications your institution uses.

## Track Every Permission Change

New employees join the credit union, some old employees leave the credit union and others change job titles. Reviewing permissions from a single point in time is no longer enough.

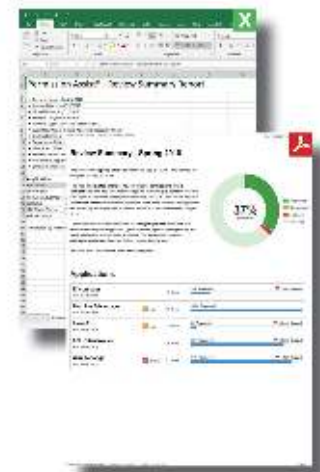
That's why Permission Assist tracks every single change to the user accounts your employees access. Account creations, decommissioning, or just an everyday modification to permissions - everything is tracked and reportable.

You can even be notified by email when a critical application has changed.

## Ready-Made Reports and Artifacts

Whether you need immediate audit evidence or want to dig into privilege data for in-depth analysis, your information is always at your fingertips.

Plus, because auditors love PDFs, our ready to hand over reports are designed to be well understood, look professional, and have just the right depth of information...all in a PDF and more. Download your data the way you need it.



# What is a Recon Session?

Our goal is to gather the right information for the most effective strategy for your application. We want to take the permission data and migrate it seamlessly into Permission Assist by speaking with the people who work with that data the most.



That person is what we call the **Subject Matter Expert**.

We'll need someone who:

- Uses the application
- Can pull permissions from it either using an API or some type of report
- And knows how to add and remove users

Your expert will guide us through the application during a 30-to-60-minute meeting (depending on the application). We'll look at the user data, pull reports out, and ask some general questions about how things work inside it.



The entire session is recorded, and example reports will be created. Then everything is shipped off to our developers who'll do the heavy lifting of creating your plugin!

As soon as it's ready, you'll get a download link from us to hit the ground running! And that's all there is to a Recon Session! It's how we make streamlined application plug-ins that not only work with your financial institution, but check off all those auditory requirements with ease.

